GREATER VALLEY HEALTH CENTER

Patient Intake Form

Some of this information is gathered for our grant and grant reporting.

No individual information will be shared. The grant helps us to serve everyone regardless of ability to pay.

PATIENT INFORMATION

Legal Last Name: _____ **Legal First Name:** _____ **MI:**_____

Patient's Mailing Address: _____ **City:** _____ **State:** _____ **Zip:** _____

Patient's Physical Address (if different): _____

Date of Birth: _____ **Social Security Number:** _____

CONTACT INFORMATION & COMMUNICATION PREFERENCES

Fill out the contact information below:

Home Phone: _____ Cell Phone: _____

Preferred contact method (Check the applicable box(es) below)

☐ **Text Message** ☐ **Phone Call** **Would you like us to leave a voicemail?** ☐ **Yes** ☐ **No**

What is your primary language? _____ **Do you need an interpreter?** ☐ Yes ☐ No

Please provide an email address if you want to opt-in for the Patient Portal.

(By enrolling in the patient portal, you will have secure online access to: send and receive secured messages, request prescription refills & agrees to billing and statements to be sent electronically.)

Email: _____

DEMOGRAPHIC INFORMATION

What is your marital status? [ ] Single [ ] Married [ ] Partner [ ] Divorced [ ] Legally Separated [ ] Widowed

What was your sex at birth? [ ] Female [ ] Male

What is your race? (Check all that apply)[ ] Decline to disclose [ ] American Indian/Alaska Native [ ] Asian
[ ] Black or African American [ ] Native Hawaiian [ ] Pacific Islander [ ] White [ ] Other: _____

What is your ethnicity? [ ] Decline to disclose [ ] Hispanic or Latino [ ] Not Hispanic or Latino

Do you use Public Housing? [ ] Yes [ ] No **Are you Homeless/Houseless?** [ ] Yes [ ] No

Are you a Veteran? [ ] Yes [ ] No **Are you a Seasonal Worker?** [ ] Yes [ ] No

Employer Name:_____ **Employer Phone #:**_____

[ ] Self Employed [ ] Full-Time [ ] Part-Time [ ] Retired [ ] Unemployed [ ] Other: _____

PRIMARY CARE PROVIDER (PCP), PRIMARY INSURANCE & PREFERRED PHARMACY

My PCP is: _____

What is your Preferred Pharmacy?

Pharmacy: _____ City: _____State: _____

Insurance Name: _____ Policy #_____ Group# _____

EMERGENCY CONTACT

Please provide the name and contact details of someone we can reach in case of emergency. Please fill out the below.

Name: _____ Relationship to you: _____

Phone Number: _____

SLIDING FEE SCALE DISCOUNT PROGRAM

☐ I would like to **APPLY** for the Sliding Fee Discount Program **(please complete separate application).**

☐ **I decline** to disclose my financial information. I understand GVHC will assume I am above 200% of Federal Poverty Guidelines and I will not receive any discounted services; therefore I will be responsible for all charges incurred.

RESPONSIBLE PARTY FOR MINOR

Legal First Name:_____ Legal Last Name: _____ ___MI:_____

Date of Birth: _____ Social Security Number (SSN):_____

Relationship to Patient: _____ Phone: _____

Gender: [ ] Female [ ] Male [ ] Other: _____

Mailing Address: _____ City: _____ State: _____ Zip: _____

Employer Name:_____ Employer Phone #:_____

[ ] Self Employed [ ] Full-Time [ ] Part-Time [ ] Retired [ ] Unemployed [ ] Other: _____

Patient/Parent/Legal Guardian Signature: _____ **Date:** _____

CONSENT TO PATIENT PORTAL

GVHC offers this secure, HIPAA compliant communication tool as a courtesy to patients. It is an optional service which may be terminated or suspended at any time. The web portal or webpage has a secure tunnel connection with the clinic that uses encryption to keep unauthorized persons from being able to access and read health information or communications to providers. To help insure the tunnel remains secure, I agree to provide my current (private) email address and provide updates should it ever change. I agree to keep my portal user ID and password secure so only I, or someone authorized by me, can gain access to patient information. By signing this form I confirm that I agree to comply with our procedures and guidelines for using the Patient Portal and consent to activation of my Patient Portal.

INITIAL HERE:_____

Consents & Acknowledgements

CONSENT TO TREAT

MEDICAL HOME RIGHTS AND RESPONSIBILITIES I understand GREATER VALLEY HEALTH CENTER will be my Medical Home. This means that I am entitled to choose my provider, and to receive continuity in care by working together with my chosen provider and their care team. I will inform GVHC and/or my care team of all matters concerning my health. I have received the GREATER VALLEY HEALTH CENTER patient rights and responsibilities.

TREATMENT/PAYMENT AGREEMENT FOR GREATER VALLEY HEATLH CENTER (GVHC) I request GREATER VALLEY HEALTH CENTER provide me and/or my family with medical care.

INITIAL HERE:_____

HIPAA & PRIVACY PRACTICES

I understand the HIPAA notice of privacy practices may change periodically and I am entitled to a copy of the revised HIPAA notice of privacy practices upon request. I understand it is my right to refuse to sign this form if I so choose and treatment will not be refused to me if I do not sign. I consent to GVHC use and disclosure of my health information for treatment, payment, and health care operations. I have received a copy of HIPAA notice of privacy practices informing me of how my medical information may be used and disclosed. This document also explains how I can access medical information for myself and my dependents.

INITIAL HERE:_____

CONSENT TO USE OF TECHNOLOGY IN THE CLINIC

By initialing here, I give permission for Greater Valley Health Center to use approved technology as part of my care, including tools such as **AI scribe documentation** and participation in the **Health Information Exchange (HIE)**, which allows my health information to be securely shared with other healthcare providers involved in my care.

I understand that I am **automatically enrolled in the HIE**, and that I may **opt out or change my HIE participation at any time by submitting a written request**.

INITIAL HERE:_____

AUTHORIZATION & ASSIGNMENT

I request that Greater Valley Health Center provide me and/or my family with medical care. I accept responsibility for any fees for services not covered by my insurance or sliding fee scale assignment. Furthermore, I authorize assignment of benefits for pharmacy, behavioral health, medical, and/or dental service(s) to be paid to GVHC.

I authorize GVHC to bill my insurance and release my information to the insurance company if they request it. I will communicate to GVHC any changes to my income and/or insurance status.

I understand and give consent for my information to be accessed by outside entities for the purposes of auditing the facilities' compliance with federal, state, and pharmaceutical program business rules.

The information given on this form is true, correct, and complete. I understand that it is in my best interest to report all changes in a timely manner.

Initial here: _____

NOTICE OF IMMUNIZATION & INFECTIOUS DISEASE REPORTING AND RECORD KEEPING

I authorize Greater Valley Health Center to collect and enter my (or my child's) immunization records into the Department of Public Health and Human Services' Immunization Information System (IIS). The IIS is a confidential, computer system that contains immunization records. I understand information in the registry may be released to a public health agency as well as healthcare providers to assist in my (or my child's) medical care and treatment. In addition, information may be release to schools to comply with immunization requirements.

I understand I can revoke this authorization and have the record removed at any time by contacting my local health department.

INITIAL HERE:_____

"I hereby acknowledge, by initialing above and signing below, that I have read, understood, and freely consent to all of the above statements contained within this document."

Patient/ Parent/ Legal Guardian: _____Date: _____